

JOSEPH D. CURSIO

MFXUVLR#KDZN LLW HGX

SUMMARY

\$ TXDQWLWDWLYH DQDO\ VW DQG SURJUDPPLQJ SURIHVVLRQDO ZLW  
DQG EXVLQHVV FRQVXOWLQJ DV ZHOO DV LQVWLWXWLRQDO HTX  
TXDQWLWDWLYH PRQH\ PDQDJHUV DQG DXGLWLQJ LPSURYLQJ DG  
SURJUDPPLQJ H[SHUWLWH FRQGXFWLQJ HPSLULFDO UHVHDFK D  
GLOLJHQW WKRXJKWIXO FUHDWLYH SUREOHP VROYHU

PUBLICATIONS

<sup>3</sup>1RQSDUDPHWULF )DFWRU \$QDO\WLF 5LVN 0HDVXUHPHQW LQ &RP  
.RUHDQ )LUPV ' FRDXWKRU WR EH SUHVHQWHG DW WKH S  
\$VVRFLDWLRQ DYDLODEOH DW 6651 KWWS VVUQ FRP DEWUDFW

<sup>3</sup>1RQSDUDPHWULF )DFWRU \$QDO\WLF 5LVN 0HDVXUHPHQW LQ &RPP  
3HUVSHFWLYH ' FRDXWKRU SUHVHQWHG DW &RQIHUHQFH RI V

RECENT EDUCATION

Stuart School of Business, Illinois Institute of Technology & KLF DJR , / prosisi /d"xOP ±ž ¥Ô1©3K & Kioç  
Master of Science in Finance  
\* 3\$ (OHFWHG WR %HWD \*DF  
&RXUVH +LJKOLJKWV LQFOXGH 4X

Risk Manager for Stuart Investments & KLF DJR , /  
A student-run equity fund with over \$300,000 under ma  
x )RXQG HG WKH ULVN PDQDJHP  
x 0HQWRUHÄ°UKLVN

Vice-President, Quantitative Strategist

- x &RQWULEXWHG WR PLOOLRQ LQ UHYHQXHV E\ LQFUHDVLQJ FC
- H[SHUWLVH DQG TXDQWLWDWLYH WHFKQLFDO VXSSRUW
- x 3URYLGHG VDP SOH EDFN WHVW UHVXOWV XVLQJ SURSULHWDU\
- x \$GYLVHG TXDQWLWDWLYH HTXLW\ FOLHQWV RQ KRZ WR EHWWH
- x &RDXWKRUHG DQG SURYLGHG HPSLULFDO HYLGHQFH IRU 0DUNHW
- 37KH +2/7 &DVH IRU -DSDQ'
- 3+HUH\ V ZKDW \RX QHHG WR NQRZ DERXW WKH (TXLW\ 5LV
- 3'HFRQVWUXFWLQJ \$JJUHJDWH &)52,V'
- x ,QFUHDVHG FOLHQW FRQILGHQFH DQG WKH LQWHUQDO FRQVLV
- E\ LPSOHPHQWLQJ TXDOLW\ FRQWURO SURFHVVHV
- x 3URYLGHG GDWD WR LQVWLWXWLRQDO HTXLW\ TXDQWLWDWLYH
- x 8SGD&W)52, UHWXUQ PHWULF PHDQ UHYHUVLRQ SURFHVV
- x ,PSURYHG JURZWK IRUHFDVW RI HTXLWLHV ZLWKLQ WKH '&) YD

HOLT Value Associates, Chicago, IL (purchased by Credit Suisse)

1996-2002

A boutique firm leading in value based management for portfolio advisory services.

Director of Quantitative Research

- x &RQWULEXWHG WR PLOOLRQ LQ UHYHQXHV E\ LQFUHDVLQJ FC
- H[SHUWLVH DQG TXDQWLWDWLYH WHFKQLFDO VXSSRUW
- x ,QFUHDVHG FOLHQW FRQILGHQFH DQG WKH LQWHUQDO FRQVLV
- E\ LPSOHPHQWLQJ TXDOLW\ FRQWURO SURFHVVHV
- x 3URYLGHG GDWD WR LQVWLWXWLRQDO HTXLW\ FOLHQWV
- x \$GYLVHG TXDQWLWDWLYH HTXLW\ FOLHQWV RQ KRZ WR EHWWH
- x 5HVHDUFKHG DQG ,PSOHPHQWHG SURSULHWDU\ &)52, IDGH UH

Research Programmer

- x ,PSOHPHQWHG ILUP\ V SUR IRUPD EDFN WHVW GDWD SURFHVV
- x 'DWD SURFHVVVLQJ RI YHQGRU IXQGDPHQWDO GDWD LQWR SURS
- x ,PSOHPHQWHG '&) 9DOXDWLRQ 0RGHOV VWDQGDUGL]LQJ LQWH
- x 5HVHDUFKHG DQG LPSOHPHQWHG SURSULHWDU\ 0DUNHW ,PSOL
- x ,PSOHPHQWHG EDFNWHVW SURFHVV SUR IRUPD VLPXODWLRQ I
- GDWD

Boston Consulting Group (BCG), Chicago, IL

1987-1996

A diverse and global business consulting group

Research Programmer

- x ,PSOHPHQWHG '&) 9DOXDWLRQ 0RGHOV VWDQGDUGL]LQJ LQWH

Programmer

- x 3URJUDPPHG GDWD SURFHVVVLQJ RI YHQGRU IXQGDPHQWDO GD

PREVIOUS EDUCATION

,OOLQRLV ,QVWLWXWH RI 7HFKQRORJ\ % 6 &RPSXW 1984-1988 LHQFH \*3

PROGRAMMING EXPERTISE

3URJUDPPLQJ ODQJXDJHV )2575\$1 9LVXDO %DVLF 9%\$ 3\WKRQ  
6WDWLWLFDO 3DFNDJHV 6366 0DWOE 5 6WDWD