

BENEFICIARY DESIGNATION FORM

5HWXUQ WR 'HDUERUQ 1D  
\$WVHQWLRQ &ODLPV 'H  
3 2 %R[  
'RZQHUV \*URYH ,/

**INSTRUCTIONS (PLEASE PRINT, SIGN AND DATE THIS FORM IN BLACK INK)**

Employee/Retired Employee Name		SSN	Date of Birth	Home Telephone Number
Home Address		City	State	Zip
Employer			Group Number	

, UUH YRFDEOH % % QHILF NDU \ 1RWHI \RX VHOHFW LUUHYRFDEOH EHQHILFLDU\ \RX PD\ QRW FkdQJH WKH E EHQHILFLDU\ \$Q LUUHYRFDEOH EHQHILFLDU\ KDV D YHVWHG LQWHUHV W LQ FDQQRW H[HUFLVH FHUWDLQ ULJKWV ZLWKRXW WKH SHUPLVVLRQ RI WKH LU

**DEFINITIONS & STATEMENTS**

3ULPDU\ %HQHÅFLDU\ PHDQV WKH SHUVRQ RU SHUVRQV ZKR ZLOO UHFHLYH WKH EHQHÀW ZLOO EH GLYLGHG LQ HTXDO VKDUHV LI PXOWLSOH SULPDU\ EHQHÀFLDULHV DUH OLVWHG WKH WRWDO RI WKH FRPELQDWLRQ PXVW HTXDO &RQWLQJHQW %HQHÅFLDU\ PHDQV WKH SHUVRQ RU SHUVRQV ZKR ZLOO UHFHLYH WLPH RI WKH ,QVXUHG V GHDWK :LOO RU 7UXVW DV %HQHÅFLDU\ 'HVLJQDWLRQ FDQ EH GRTO\ Name of Trustee\ WKH IROC WUXVWHH RI WKH >QDPH RI WUXVW@ XQGHU DI WRX ZLWV &RPHV LQ QDWLQJ & WGH EHQHÅFLDU\ L H €HDWHG E\ ZLOO \RX VKRXOG UHFRJQLJH WKH SRVLELOLW QRW EH DGPLWWHG WR SUREDWH EHFDXVH LW LV ORVW E€QWHVWHG RU VVXS EHQHÅFLDU\ GHVLJQDWLRQ GRHV QRW SURYLGH IRU WKL VLVXDWLRQ OLQRUV DV %HQHÅFLDU\ 'HVLJQDWLRQ FDQ EHGRQH E\ XVLQJ WKLV GRFXPHQW DW WKH WLPH RI FODLP SD\PHQW PD\ EH GHOD\HG GXH WR VSHFLDO LVVXH U 'HSHQGHW %HQHÅFLDU\ 2 ,Q WKH HYHQW D GHSHQGHW GLHV WKH HPSOR\HH <RX PD\ ZDQW WR REWDLQ WKH DVVLVWDQFH RI DQ DWWRUQH\ WR KHOS FRQV EHQHÅFLDU\ GHVLJQDWLRQ

**BENEFICIARY DESIGNATION FOR ALL EMPLOYEE/RETIRED EMPLOYEE LIFE BENEFITS**

3ULPDU\ %HQHÅFLDU\	Birth Date	Relationship	6 RFLDO 6HF	Address \	%
&RQWLQJHQW %HQHÅFLDU\	Birth Date	Relationship	6 RFLDO 6HF	Address \	%

:\$51,1\*!\$Q\ SHUVRQ ZKR NQRZLQJO\ DQG ZLWK LQWHQW WR GHIUDXG DQ\ LQVXU IRU LQVXUDQFH RU VWDWHPHQW RI FODLP FRQWDLQLQJ DQ\ PDWHULDOO\ IDO LQIRUPDWLRQ FRQFHUQLQJ DQ\ IDFW PDWHULDO WKHUHW FRPPLWV D IUDXGX WR FULPLQDO DQG FLYLO SHQDOWLHV 1RW HQIRUFHDEOH LQ 2UHJRQ RU 9LUJL

Employee/Retired Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

, PSRUWDQW 1RWH )RU 0DU\IRXGO\PSORQH\ &RPPXQLW\ SURSHUW\ VWDWH WHU of \RXU VSRXVH LI \RXU VSRXVH ZLOO QRW EH QDPHG DV D SULPDU\ EHQHILFLDU\

VRQVHQW )RU &RPPXQLW\ SURSHUW\ VWDWHVU )RU \RXU VSRXVH\$V VLJQ@WXUH